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*Attorneys for Irving H. Picard, Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC and
Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

BLUE STAR INVESTORS, LLC C/O THOMAS
H. LEE CAPITAL, LLC, and

THOMAS H. LEE,

Defendants.

Adv. Pro. No. 10-04347 (SMB)

FOURTH AMENDED CASE MANAGEMENT NOTICE

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the "Order") [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. Fact Discovery shall be completed by: March 30, 2015
2. The Disclosure of Case-in-Chief Experts shall be due: May 29, 2015
3. The Disclosure of Rebuttal Experts shall be due: June 29, 2015
4. The Deadline for Completion of Expert Discovery shall be: September 11, 2015
5. The Deadline for Service of a Notice of Mediation Referral shall be: September 30, 2015
6. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: October 16, 2015
7. The Deadline for Conclusion of Mediation shall be: February 19, 2016

Dated: New York, New York
February 26, 2015

BAKER & HOSTETLER LLP

By: /s/ Marc E. Hirschfield
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